

Periodic payment/cash reserve form

Loan account no.:

Please complete the sections below. If you require assistance please call our Customer Service on **03 9616 6523**

1. Your Personal Details (for additional borrowers, photocopy this page and attach to this request)

Borrower 1

Mr Mrs Ms Other

Given Name

Security Address

Mobile Number

Borrower 2

Mr Mrs Ms Other

Surname

Home Number

Borrower of Attorney 1

Mr Mrs Ms Other

Given Name

Mobile Number

Borrower of Attorney 2

Mr Mrs Ms Other

Surname

Home Number

2. Periodic payment change

Please select one of the following options; (all periodic payments are credited on the 15th of each month, and a minimum of 7 days notice is required to process a periodic payment change request).

<input type="checkbox"/>	Stop my monthly periodic payment from:	<input type="text" value="DD/MM/YY"/>				
<input type="checkbox"/>	Start my periodic payment from:	<input type="text" value="DD/MM/YY"/>				
<input type="checkbox"/>	Stop my periodic payment until further notice from:	<input type="text" value="DD/MM/YY"/>				
<input type="checkbox"/>	Reduce my periodic payment (minimum payment is \$400):	\$ <input type="text"/>				
<input type="checkbox"/>	Increase my periodic payment to:	\$ <input type="text"/>				
<input type="checkbox"/>	Change my nominated account to:	<table border="1"> <tr> <td>Bank</td> <td>Account Name</td> </tr> <tr> <td>BSB</td> <td>Account No.</td> </tr> </table>	Bank	Account Name	BSB	Account No.
Bank	Account Name					
BSB	Account No.					
<input type="checkbox"/>	Other (please specify):	<input type="text"/>				

*Please attach a copy of your statement.
Your account must be in the name of all borrowers.

I/We request Over Fifty Seniors Equity Release Pty Ltd to change my/our Periodic Payment as chosen by me/us in completing the relevant section/s on this Change Request form. **A Periodic Payment Fee of \$35 will be charged to your loan account.**

3. Sign here (all borrowers must sign)

You should read your Terms and Conditions booklet together with your Loan Schedule. By signing this form, I/We authorise Over Fifty Seniors Equity Release Pty Ltd to debit the fees shown at Step 2 to my/our loan account.

Borrower 1 / Attorney (all attorney's must sign)

Signature A

Date

Borrower of Attorney 2 (all attorney's must sign)

Signature B

Date

OFSER Office Use Only

Available Funds: \$ _____
Date Received: _____/_____/_____
Operator Name: _____

PNL Office Use Only

Date Actioned: _____/_____/_____
PNL 50F issued: _____/_____/_____
Operator Name: _____